

Message Text

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PAGE 01 BONN 08390 231724Z

63

ACTION AGR-08

INFO OCT-01 EUR-12 ISO-00 EB-07 /028 W

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R 231716Z MAY 75

FM AMEMBASSY BONN

TO SECSTATE WASHDC 0334

LIMITED OFFICIAL USE BONN 08390

DEPT. PASS AGRICULTURE FOR OILSEEDS AND PRODUCTS DIVISION

E.O. 11652: N/A

TAGS: EAGR, GW

SUBJECT: SOYBEAN IMPORT REQUIREMENTS OUTLOOK

REF: STATE 117205

1. FORECAST 1974/75: BASED ON OFFICIAL STATISTICS FOR THE PERIOD OCTOBER-FEBRUARY AND INDUSTRY OPINIONS WE ESTIMATE THE FOLLOWING SOYBEAN AND MEAL BALANCES FOR THE CURRENT MARKETING YEAR (IN 1000 METRIC TONS):

ITEM	BEANS	MEAL
PRODUCTION	0	3018
IMPORTS	3850	650
TOTAL SUPPLY	3850	3668
EXPORTS	30	1000
DOMESTIC USE	3820	2668
TOTAL USE	3850	3668

2. FORECASTS 1975/76:

A) IMPORTS IN 1000 METRIC TONS:

ITEM PRICE ASSUMPTIONS

A B C

BEANS 3700 3800 3900

B) SUPPLY AND DISTRIBUTION OF MEAL

ITEM A B C

PRODUCTION 2900 2970 3050

IMPORTS 800 800 900

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PAGE 02 BONN 08390 231724Z

TOTAL SUPPLY 3700 3770 3950

EXPORTS	1100	1100	1200
DOMEST. USE	2600	2670	2750
TOTAL USE	3700	3670	3950

3. THE 1975/76 FORECAST IS BASED ON THE FOLLOWING CONSIDERATIONS AND ASSUMPTIONS:

A) OUR CURRENT DISCUSSIONS WITH FEED COMPOUNDERS AND TRADERS INDICATE THAT USE OF SOYBEAN MEAL IN FEED RATIONS IS PRESENTLY AT VERY HIGH LEVELS.

B) NO SUBSTANTIAL CHANGE IN ANIMAL PRODUCTION.

C) FEED GRAIN PRICES AT NORMAL EC LEVELS.

D) LARGER SUPPLIES OF FISHMEAL.

E) RELATIVELY UNFAVORABLE CRUSHING MARGINS.

HILLENBRAND

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Message Attributes

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